



PROPOSED DEBT CALENDAR

Below is a debt calendar indicating potential financings over the next 12 months. All information is subject to change without notice.

Sale Date	Issuer	Type of Obligation	Amount
February 2020*	Los Angeles World Airports	Series 2020A Refunding Revenue Bonds	\$ 738,575,000
Spring 2020	Los Angeles Department of Water & Power	Power System Revenue Bonds	116,000,000
Spring 2020	Los Angeles Department of Water & Power	Refunding Power System Revenue Bonds	355,000,000
Spring 2020	Los Angeles Department of Water & Power	Refunding Water System Revenue Bonds	100,000,000
March 2020	County of Los Angeles	Tobacco Securitization Refunding Bonds	350,000,000
April 2020	Los Angeles World Airports	Series 2020B Refunding Revenue Bonds	700,000,000
May 2020	Los Angeles Unified School District	General Obligation Bonds	790,000,000
May 2020	Los Angeles Unified School District	General Obligation Refunding Bonds	308,000,000
June 2020	County of Los Angeles	Lease Revenue Bonds (Equipment)	30,000,000
June 2020	County of Los Angeles	Tax and Revenue Anticipation Notes (TRANS)	700,000,000
June 2020	City of Los Angeles	Tax and Revenue Anticipation Notes	1,600,000,000
July 2020	Los Angeles World Airports	Series 2020C CFC Revenue Bonds	300,000,000
August 2020 (Estimated)	County of Los Angeles	Lease Revenue Bonds (LACMA Project)	425,000,000
August 2020	City of Los Angeles	MICLA Lease Revenue Bonds, Series 2020-A (Capital Equipment)	80,000,000
August 2020	City of Los Angeles	MICLA Lease Revenue Bonds, Series 2020-B (Real Property)	80,000,000
August 2020	City of Los Angeles	MICLA Lease Revenue Refunding Bonds, Series 2020-C (Real Property) (Taxable)	90,000,000
Fall 2020	Los Angeles Department of Water & Power	Power System Revenue Bonds	400,000,000
Fall 2020	Los Angeles Department of Water & Power	Water System Revenue Bonds	312,000,000
Fall 2020	Los Angeles Department of Water & Power	Refunding Water System Revenue Bonds	279,700,000
October 2020	Los Angeles World Airports	Series 2020D Revenue Bonds	500,000,000
October 2020	Los Angeles Unified School District	Refunding Certificates of Participation	14,000,000
November 2020	Los Angeles Unified School District	General Obligation Bonds	840,000,000
2021	Port of Los Angeles	Refunding Series 2011A & 2011B	58,890,000
		Total:	\$9,167,165,000

*Estimated to close March 11, 2020



DEBT PORTFOLIO

City of Los Angeles has a \$7.1 billion debt portfolio as of January 1, 2020:

Type of Debt	Principal Outstanding
General Obligation Bonds	\$ 729,520,000
Judgment Obligation Bonds	6,190,000
MICLA Lease Revenue Bonds/Other Lease Obligations	1,471,287,602
Wastewater System Revenue Bonds	1,014,220,000
Wastewater System Subordinate Revenue Bonds	1,704,635,000
Wastewater System State Revolving Fund Loans	64,377,240
Solid Waste Resources Revenue Bonds	115,805,000
Mello-Roos Bonds	75,530,000
Tax and Revenue Anticipation Notes	1,655,030,000
MICLA Lease Revenue Commercial Paper Notes (Size: \$425 million)	242,100,000
MICLA Convention Center Commercial Paper Notes (Size: \$100 million)	12,700,000
Wastewater System Commercial Paper Notes (Size: \$250 million)	--
Total Debt Outstanding	\$7,091,394,842

County of Los Angeles has a \$2.14 billion debt portfolio as of January 1, 2020:

Type of Debt	Principal Outstanding
1993 - Disney Parking Project Certificates of Participation	\$ 2,949,599
2010 Lease Revenue Bonds, Series B - Multiple Capital Projects I (Federally Taxable)	688,005,000
2011 High Desert Solar Complex Lease Revenue Bonds – High Desert Solar Complex (Federally Taxable)	4,959,474
2012 Refg Certificates of Participation: Disney Parking Project	50,675,000
2012 – Lease Revenue Bonds – Multiple Capital Projects II Series 2012	306,645,000
2015 Multiple Capital Projects, Series A	142,765,000
2015 Lease Revenue Refunding Bonds Series B	99,440,000
2015 Lease Revenue Refunding Bonds Series C (Taxable)	42,055,000
2016 Lease Revenue Bonds Series D	242,330,000
2018 Lease Revenue Bonds (Vermont Corridor) Series A	297,280,000
2018 Lease Revenue Bonds (Vermont Corridor) Series B (Federally Taxable)	5,100,000
2019 Lease Revenue Bonds 2019 Series E-1 & E-D	251,890,000
2017 Lease Revenue Bonds Series A – LAC-CAL Equipment Program (Intermediate-Term Obligation)	2,760,000
Total Debt Outstanding	\$2,136,854,073



Los Angeles County Metropolitan Transportation Authority has a \$5.77 billion debt portfolio as of January 1, 2020:

Type of Debt	Principal Outstanding
Long-term Debt	
Proposition A Senior Bonds	\$1,062,160,000
Proposition C Bonds	1,755,400,000
Measure R Bonds	1,080,070,000
Measure R TIFIA Loans (Drawn to Date)	1,541,216,237
General Revenue	79,615,000
Total Long-term Debt	\$5,518,461,237
Short-term Debt	
Proposition A Commercial Paper	\$ 105,000,000
Proposition C Revolving Credit	45,000,000
Measure R Short-term Obligations	106,022,743
Total Short-term Debt	\$ 256,022,743
Total Debt Outstanding	\$5,774,483,980

Los Angeles Department of Water & Power has a \$15.66 billion debt portfolio as of January 1, 2020:

Type of Debt	Principal Outstanding
Power System	
Fixed Rate Debt	\$ 8,674,392,755
Variable Rate Debt	1,113,900,000
Total Power System Debt	\$ 9,788,292,755
Water System	
Fixed Rate Debt	\$ 5,312,655,145
Variable Rate Debt and Notes	554,765,000
Total Water System Debt	\$ 5,867,420,145
Total Debt Outstanding	\$15,655,712,900

Los Angeles

5th Regional Investors Conference March 9-10, 2020

Los Angeles World Airports has a \$7.68 billion debt portfolio as of January 1, 2020:

Type of Debt	Principal Outstanding
Fixed-Rate Debt	\$7,551,575,000
Commercial Paper Notes	131,791,000
Total Debt Outstanding	\$7,683,366,000

Port of Los Angeles (Harbor Department) has a \$711.08 million debt portfolio as of January 1, 2020:

Type of Debt	Principal Outstanding
Series 2009C	\$ 5,000,000
Series 2011A	26,070,000
Series 2011B	32,820,000
Series 2014A	182,965,000
Series 2014B	81,680,000
Series 2014C	40,840,000
Series 2015A	25,410,000
Series 2016A	52,205,000
Series 2016B	65,805,000
Series 2016C (Green Bonds)	35,205,000
Series 2019A	115,065,000
Series 2019B	32,340,000
Series 2019C-1 (Green Bonds)	4,995,000
Series 2019C-2 (Green Bonds)	10,680,000
Total Debt Outstanding	\$ 711,080,000

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Los Angeles Unified School District has a \$9.85 billion debt portfolio as of January 1, 2020:

Type of Debt	Principal Outstanding
General Obligation Bonds ¹	\$9,681,070,000
Certificates of Participation	164,430,000
Total Debt Outstanding	\$9,845,500,000

¹ Authorized but Unissued General Obligation Bonds: \$5,543,185,000

Type of Debt	Principal Outstanding
GO Bonds, Series KRY (BABs) (2009)	\$1,369,800,000
GO Bonds, Election of 2005, Series H (2009)	318,800,000
GO Bonds, Series KRY (Tax-Exempt) (2010)	384,380,000
GO Bonds, Series RY (BABs) (2010)	1,250,585,000
GO Bonds, Election of 2005, Series J-1 (2010)	190,195,000
GO Bonds, Election of 2005, Series J-2 (2010)	100,000,000
2011 GO Refunding Bonds, Series A-1	104,795,000
2011 GO Refunding Bonds, Series A-2	141,880,000
2012 GO Refunding Bonds, Series A	95,760,000
2014 GO Refunding Bonds, Series A	58,580,000
2014 GO Refunding Bonds, Series B	150,940,000
2014 GO Refunding Bonds, Series C	821,985,000
2014 GO Refunding Bonds, Series D	130,045,000
2015 GO Refunding Bonds, Series A	269,400,000
GO Bonds, Election of 2008, Series A (2016)	600,270,000
2016 GO Refunding Bonds, Series A	403,410,000
2016 GO Refunding Bonds, Series B	498,240,000
2017 GO Refunding Bonds, Series A	1,034,695,000
GO Bonds, Election of 2005, Series M-1 (2018)	114,165,000
GO Bonds, Election of 2008, Series B-1 (2018)	1,060,780,000
2019 GO Refunding Bonds, Series A	582,365,000
Sub-total – General Obligation Bonds	\$9,681,070,000
COPs (QZABs), Series 2005	\$ 10,000,000
COPs (Federally Taxable Direct Pay BABs), 2010B-1	21,615,000
COPs (Tax-Exempt), 2010B-2	7,430,000
Refunding COPs, Series 2012A	40,900,000
Refunding COPs, Series 2012B	69,565,000
Refunding COPs, Series 2013A	14,920,000
Sub-total – Certificates of Participation	\$ 164,430,000
Total Debt Outstanding	\$9,845,500,000